Energy price levels impact the competitiveness of energy-intensive industries in the EU. These price levels are influenced by EU energy and climate change policies. Energy prices are a central theme in the European Commission's CleanEnergy4All package. This workshop will present results from two studies conducted by CEPS in partnership with Ecofys, Economisti Associati and Ecorys, for DG GROW. The first study was published in January 2017 and covers the period 2008-2015 for the ceramics, steel, aluminium and refineries sectors. The second study presented will be published in July 2017, it includes analysis of the glass & ceramics sectors for the period 2006-2015.

Workshop Agenda

09:00  Registration and coffee
09:30  Welcome by Christian Egenhofer, Director, CEPS Energy Climate House

Session 1: Energy prices and costs in Europe
09:35  Industrial competitiveness in the energy transition: Monitoring costs and identifying challenges and opportunities for EU industry
  Elisabeth Hamdouch, Deputy Head of Unit, DG GROW, European Commission
09:45  European Commission report on “Energy prices and costs in Europe”
  Manuel Rivas Rábago, Policy Analyst, DG ENER, European Commission
09:55  Energy costs and competitiveness in Europe
  Åsa Johannesson-Linden, Deputy Head of Unit, DG ECFIN, European Commission

Session 2: Presentation and analysis of energy prices and costs data
10:05  Presentation of the CEPS report “Composition and drivers of energy prices and costs”
  Eleanor Drabik, CEPS ECH
10:20  Methodology and preliminary results from the cumulative cost assessment of the EU ceramics and glass industries: Insights related to energy legislation
  Mattia Di Salvo, CEPS

Session 3: Policy implications for industry
10:30  Roundtable discussion with representatives of industrial sectors: Representative of the container glass industry; Immavera Sardone, Hydro; Renaud Batier and Magdalena Vallebona Cerame-Unie
11:25  Concluding comments by Christian Egenhofer
11:30  End of meeting

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1 Composition and drivers of energy prices and costs: case studies in selected energy-intensive industries
2 Cumulative costs assessment (CCA) of the EU ceramics and glass industries